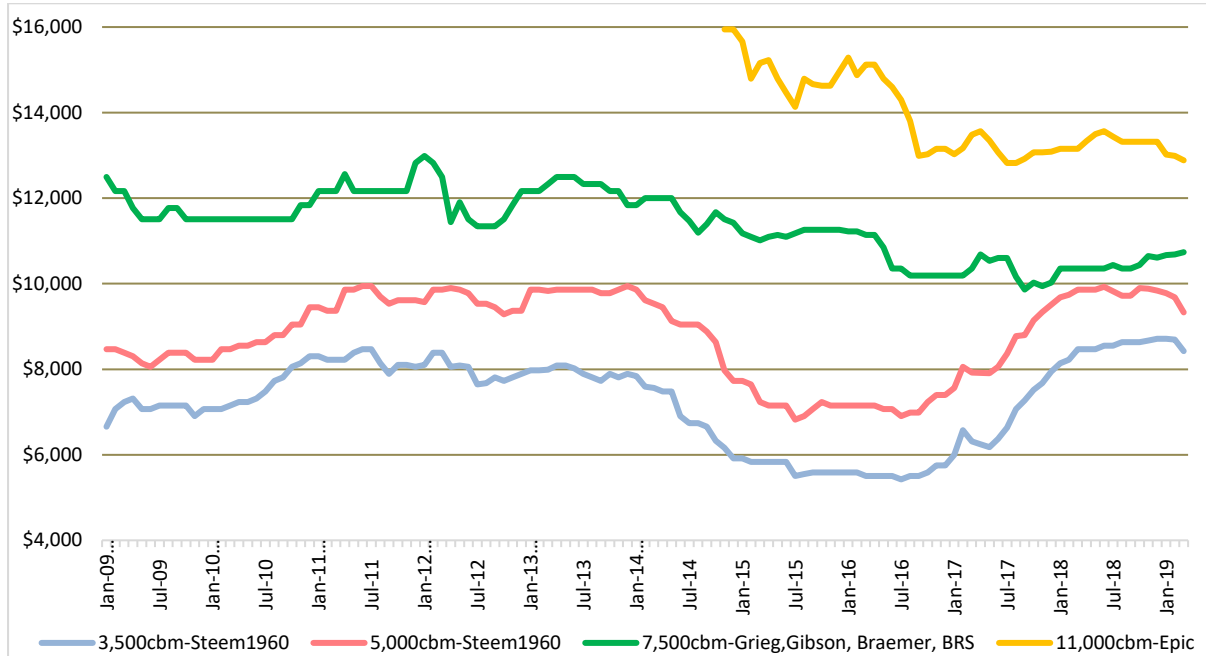


March 2019 Pressure Market Assessment

12 MONTH / ONE YEAR TIME CHARTER MARKET (US\$/DAY)



US\$/Day	Mar-19	Feb-19	Monthly Change	Historical Avg*
11,000cbm	\$12,884	\$12,986	-\$102	\$13,891
7,500cbm	\$10,740	\$10,685	\$55	\$11,371
5,000cbm	\$9,329	\$9,678	-\$349	\$8,794
3,500cbm	\$8,425	\$8,692	-\$267	\$7,263

*3,500cbm, 5,000cbm & 7,500cbm since Jan'09

*11,000cbm since Nov'14

Market activity picked up as the month progressed, but not enough to sustain freight levels across most sectors. The 7,500cbm sized vessels gained ground for the third consecutive month. In recycling news, a 12,000cbm semi-ref vessel built in 1984 called "Gaz Palmyra" was reportedly sold for scrap. The pressure vessel orderbook remains limited accounting for a pre-scraping total fleet growth by capacity of around 1.4% over the next two years. There are four 5,000cbm sized vessels to be delivered in Q3 and Q4 this year, and one 3,500cbm and four 5,000cbm vessels to be delivered in 2020, all ex Japanese Yards.

For further information please see www.epic-gas.com or,

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